

Client Confidential Questionnaire



The completed document can be emailed to wyanow@millermlaw.com, or printed and brought to your appointment

DON'T GET NERVOUS!!! Fill out what you can. One of our Attorneys will go over this with you

Date (MM/DD/YYYY) : / / Interview By Attorney : (office Use)

Full Name :

Home Address :

City : State : Zip :

Phone Numbers/ Contact Info :

Home : Cellular :

Work : E-mail :

Name and the Phone Number of Friend or Relative not living with you :

- Marital Status : Single Divorced Married, Live together Married, Live apart Small business owner/operator

Spouse's Full Name :

Spouse's Address (If different than yours)

City : State : Zip :

Please tell us how do you hear about MILLER & MILLER

- TV Yellow Pages Internet Radio

Friend / Relative (Name)

Do you have an IRA, ERISA, Keogh or any other pension or profit-sharing plan? Please list type and amount saved below

Empty text box for pension information

Have you ever filed bankruptcy before? Yes No

Year Filed	Name Used	7 or 13	Discharged or Dismissed
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Do you have a claim against anyone for any reason? Personal Injury?

Monthly Income

Employer / Job Description

Gross pay(before deductions) per month

(for weekly pay please multiply by 4 and bi-weekly please double the amount to obtain monthly figure

Spouse's Employer / Job Description :

Gross pay(before deductions) per month

Other monthly income source/amount

Monthly Expense

Rent/Mortgage Payment

2nd Mortgage Payment

Property Taxes

Homeowner's Insurance

Car Payment 1

Car Payment 2

Health Insurance

Childcare Expenses

Do you expect any changes in income next year? If so please explain.:

Please list ages and relationships of any and all dependents you support

Relationship:

Age:

Please list all past due bills. This includes credit cards, medical bills, loans and any other debts NOT secured by collateral
You may be general at this point

Creditor

How Much Owed

Do you owe money to the IRS? Yes No

From what year(s)

Amount(s) owed

Do you owe money to WI Department of Revenue or other state agency Yes No

From what year(s)

Amount(s) owed

Do you owe back child support or alimony? If so, how much?

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Real Property/ Secured Claims

Do you own any real estate (house or land)? Yes No

Address :

Date of Purchase Current Value:

1st Mortgage Lender Name and Loan Amount

Monthly Payment If you are behind on your mtg payments, how much?

2nd Mortgage Lender Name and Loan Amount

Monthly Payment If you are behind on your mtg payments, how much?

Home equity loans or line of credit

Lender Name and Loan Amount

Monthly Payment If you are behind on your mtg payments, how much?

Please provide us with a copy of your current tax bill and assessed value for your life

DO YOU OWN ANY OTHER REAL ESTATE BESIDES YOUR HOME Yes No

Indicate type of property and its value, mortgage balance and if you are current with payments

Automobiles owned (or being bought) by you

Year	Make	Model	Mileage	Value	Amount Owed
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Please indicate vehicles that are not functional

Have you pledged your automobile or any other asset as collateral for a loan? If yes, enter lender, collateral pledged and amount of loan

Please save this document to your desktop and email it to wyanow@millermillerlaw.com, or please print and bring the questionnaire with you to your appointment.